



Heal the land and build community for future generations

Simply include Wildlands Restoration Volunteers
in your will, trust, retirement plan, or life insurance

SAMPLE BEQUEST LANGUAGE FOR YOUR WILL OR TRUST

Including a bequest to Wildlands Restoration Volunteers will not alter your current lifestyle in any way, can be changed when you wish, and helps heal the land for future generations.

The following language may assist you and your attorney in including a gift to Wildlands Restoration Volunteers in your will or trust.

SPECIFIC BEQUEST LANGUAGE

A specific bequest is one where you are giving a specific dollar amount or specific asset such as real estate, securities or personal property to WRV.

“I give, devise and bequeath (\$ _____ or ADDRESS OR DESCRIPTION OF REAL PROPERTY or DESCRIPTION OF SECURITIES or DESCRIPTION OF PERSONAL PROPERTY) to Wildlands Restoration Volunteers, a nonprofit corporation, organized and existing under the laws of the State of Colorado, with principal business address of 2100 Collyer St, Longmont, CO 80501, Federal Tax ID #46-0505155 to be used for its general support.”



PERCENTAGE BEQUEST LANGUAGE

This bequest type is one where you are giving a percentage of your estate to WRV.

“I give, devise and bequeath ___ percent (___%) of my total estate, determined as of the date of my death, to Wildlands Restoration Volunteers, a nonprofit corporation, organized and existing under the laws of the State of Colorado, with principal business address of 2100 Collyer St, Longmont, CO 80501, Federal Tax ID #46-0505155 to be used for its general support.”

RESIDUAL BEQUEST LANGUAGE

A residual bequest comes to us after any estate debts, taxes and expenses, and specific bequests are paid.

“I give, devise and bequeath to Wildlands Restoration Volunteers, a nonprofit corporation, organized and existing under the laws of the State of Colorado, with principal business address of 2100 Collyer St,

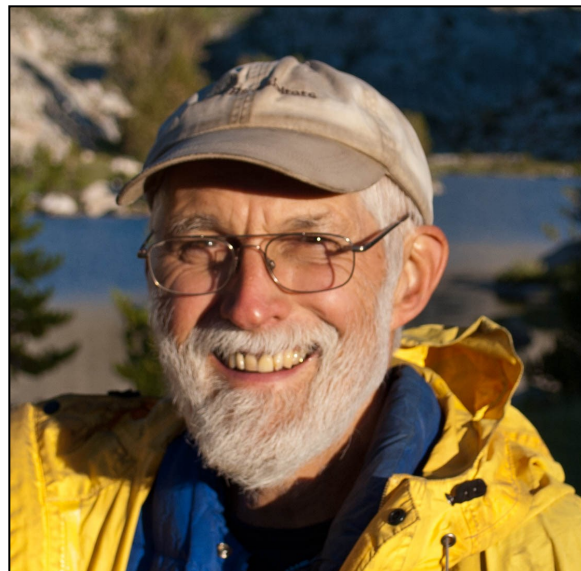
Longmont, CO 80501, ALL OR A PERCENTAGE of the rest, residue and remainder of my estate, to be used for its general support.”

CONTINGENT BEQUEST LANGUAGE

WRV can be named as a contingent beneficiary in your will or personal trust if your beneficiary or beneficiaries are no longer living at the time of your death.

“If (INSERT NAME OF PRIMARY BENEFICIARY OR BENEFICIARIES) does not survive me, I give, devise and bequeath to Wildlands Restoration Volunteers, a nonprofit corporation,

organized and existing under the laws of the State of Colorado, with principal business address of 2100 Collyer St, Longmont, CO 80501, Federal Tax ID #46-0505155, the sum of \$ _____ (OR ALL OR A PERCENTAGE OF THE RESIDUE OF MY ESTATE) to be used for its general support.”



ALAN CARPENTER GIVES HOW HE LIVES

Longtime volunteer and avid hiker Alan Carpenter (right) is leaving a legacy gift for WRV because he sees how WRV is a huge part of restoring trails and forests.

“One way to meet the need for restoring the land is through legacy giving. My gift will impact what I care about after I’m gone. What’s nicer than that?”



FOR BEV GHOLSON, YOUTH AND EDUCATION ARE THE MOTIVATION

“WRV is amazing at tapping into young people!” says Bev Gholson, former volunteer and board member (left).

“I love the education offered—we learn so much from the expertise of ecologists and hydrologists.” The retired environmental lawyer says she really appreciates how WRV is a grassroots group.

“WRV spends its money on seeds and tools. That’s why I’m leaving a legacy gift.”

After many years living outside of Colorado, Bev still keeps in touch with the WRV community.

AN EASY WAY TO LEAVE A LEGACY

If you don’t wish to update your will or trust but would still like to support WRV, you can name WRV as a beneficiary of your retirement plan, such as a traditional IRA or 401(K) or 403 (b) plan. Simply request a change of beneficiary form from your plan administrator. When you are done, please return the form to your plan administrator. By naming WRV as a beneficiary of a retirement plan, you can maximize the benefit of that account by supporting WRV free of any estate and income taxes.

Similarly, you can name WRV as a beneficiary of your life insurance policy. Simply submit an updated beneficiary designation form to your life insurance agent or mail it directly to the life insurance company.

Although forms will differ from one financial institution to the next, you will need the following: Beneficiary’s legal name and address: Wildlands Restoration Volunteers, 2100 Collyer St, Longmont, CO 80501; Federal Tax ID #46-0505155



LET US KNOW

If you have included WRV in your will, trust, retirement plan or life insurance, please contact us so we can thank you for your generosity. The WRV contact information is:

Sarah Egolf-Tarr, Director of Development, sarah@wrlv.org or 303.543.1411, ext. 108.

Please bear in mind that in providing this information, Wildlands Restoration Volunteers is not giving professional tax or legal advice. WRV strongly recommends you consult with your professional legal and tax advisors about the consequences of your gift to your particular situation. We also encourage you to discuss your philanthropic plans with your family members as appropriate so that they may understand the objectives of your estate giving.

THANK YOU for considering making this meaningful gift.